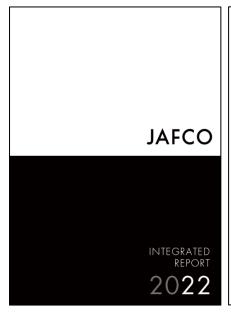
JAFCO Group Publishes its First Integrated Report

Reach out to stakeholders about its value creation based on its newly formulated Purpose

JAFCO Group Co., Ltd. (Head office: Minato-ku, Tokyo; President & CEO: Keisuke Miyoshi; hereinafter "JAFCO") has today published the JAFCO Group Integrated Report 2022 (in Japanese), which is available on its corporate website. The report was created for our stakeholders, including shareholders, portfolio companies, fund investors and employees, based on our Purpose announced today. The English version of the report will be available in early March 2023.

JAFCO will continue to take on diverse challenges and contribute to the development of the start-up ecosystem through its investment business.





■JAFCO Group Integrated Report 2022

Browsing page URL (in Japanese): https://www.jafco.co.jp/ir/library/integrated-report/

- *The English version is scheduled to be released in early March 2023.

 $\underline{https://www.jafco.co.jp/english/information/news/upload/520681a454367d2345cbe2cc79fbb8765ae72b6d}.\underline{pdf}$

■Main contents

· JAFCO's values

This section introduces the thoughts behind JAFCO's Purpose announced today, its history of creating a cycle of growth for almost 50 years, its investment management and fundraising capabilities that are the sources of its values, and the organizational foundation that supports these capabilities.

· JAFCO's value creation

JAFCO's value creation process, its material issues and the sustainability management that it aims for are stated in the messages from the President and CFO.

· Strategy for sustainable growth

Managers of each division explain their respective social role and future strategy.

In addition, the management of our four portfolio companies representing our venture and buyout investments made comments on their encounters with JAFCO and JAFCO's management support.

· Management foundation supporting sustainable growth

Corporate governance, compliance, risk management and environmental initiatives are explained in this section. This section also contains a message from an independent director.

· Corporate data

Financial and non-financial highlights, 11-year summary, fund performance trends and ESG data.